



Chartered
Opus

By Chartered Investment

MAKING ALTERNATIVES INVESTIBLE



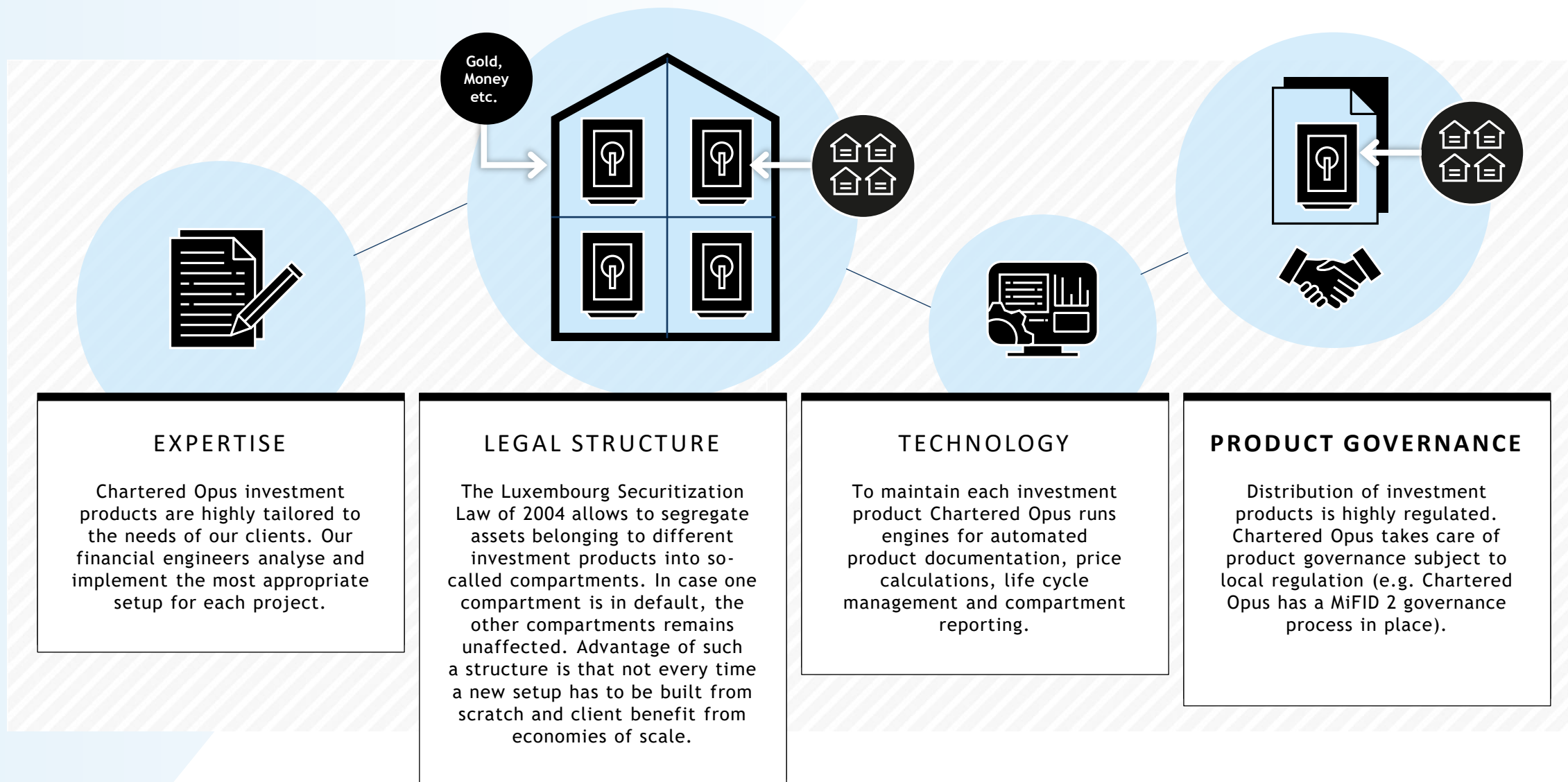
CHARTERED OPUS is a bank-independent issuance platform offering professional market participants the opportunity to create highly tailored investment products. Since 2013, Chartered Opus has realized more than 300 securitizations and is an innovation leader in **making alternatives investible.**

Chartered Opus is operated by
Chartered Investment.

CONTENT

- ▶ CHARTERED OPUS IN A NUTSHELL
- ▶ OUR COMMITMENT
- ▶ FROM PROJECT TO INVESTMENT PRODUCT ...
- ▶ ... AND BEYOND
- ▶ OUR OFFERING
- ▶ CHARTERED OPUS ISSUERS
- ▶ PRODUCT CATEGORIES
- ▶ GOVERNANCE
- ▶ OUR NETWORK & PARTNERS

Chartered Opus in a Nutshell



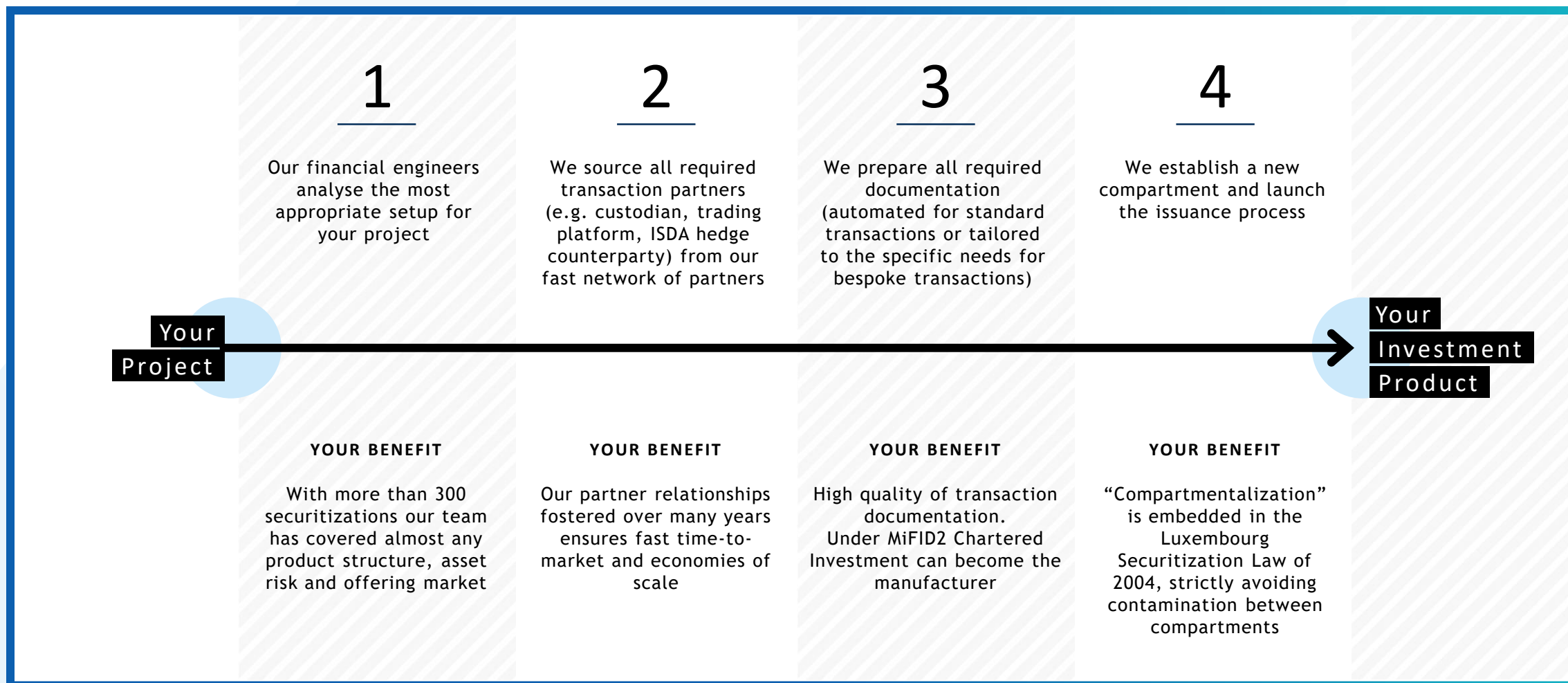
Our Commitment

- TAILOR-MADE INVESTMENT PRODUCTS: we support our clients in designing and launching highly tailored investment products by providing our structuring know-how and multiple ready-to-go issuers
- ONE-STOP SOLUTION: we deliver all securitization services needed and under a transparent fee setup
- AUTOMATION: we unite automation of the issuance process and product life cycle management with a high degree of product governance
- NETWORK: we provide a network of brokers, hedge counterparties, lawyers, custodians, paying agents, data and valuation services providers to find the most efficient solution for our clients

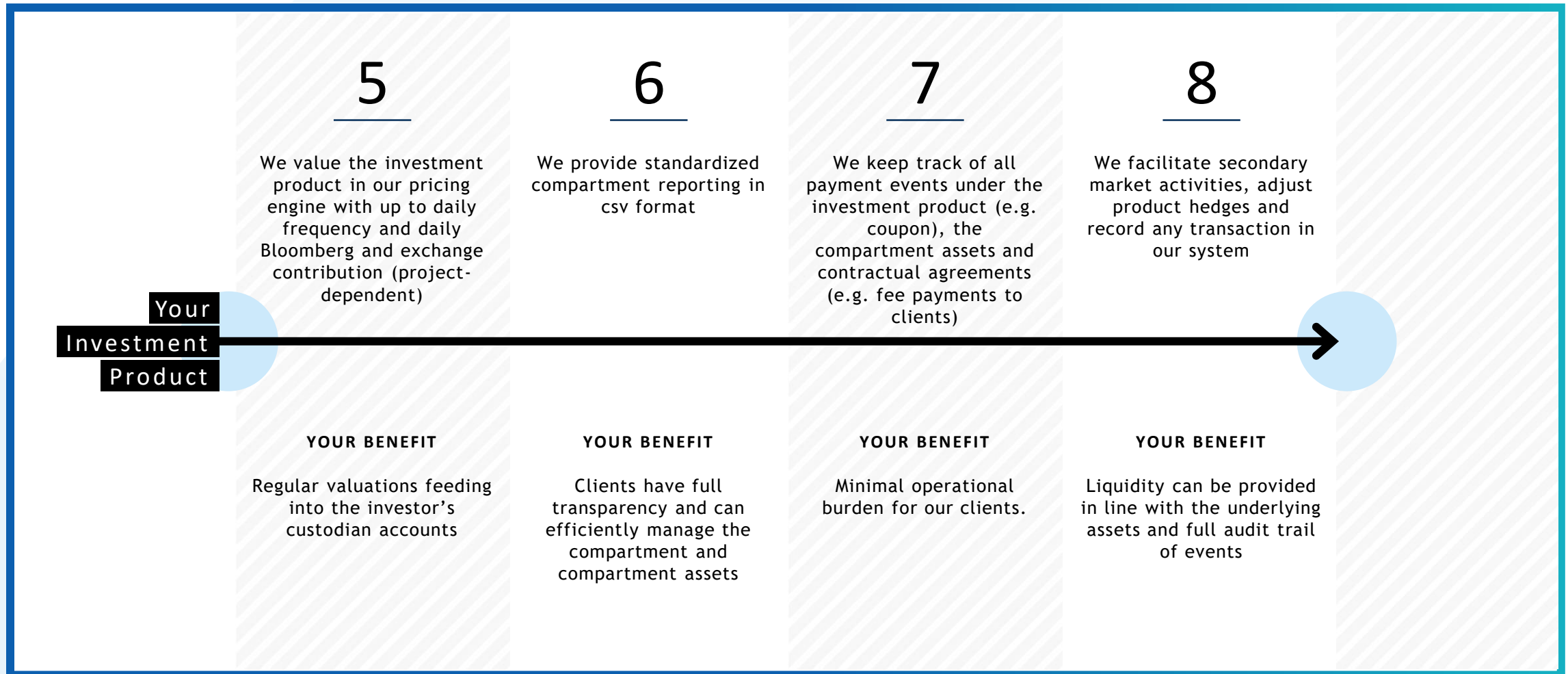
Our Commitment

- ECONOMIES OF SCALE: leveraging our long-term relationships with service providers, continuous investments in our infrastructure and know-how built over the years ensures cost efficiency of our issuance platform
- SECURITY: we issue from a regulatory strong, safe and tested jurisdiction - assets on our issuer's balance sheets are segregated and ring-fenced
- INNOVATION: we are not only the first multi issuer platform in Luxembourg, we also launched the first structured product on the blockchain worldwide
- TRANSACTION EXPERIENCE: executing more than 300 securitization means our team has covered almost any product structure and asset risk

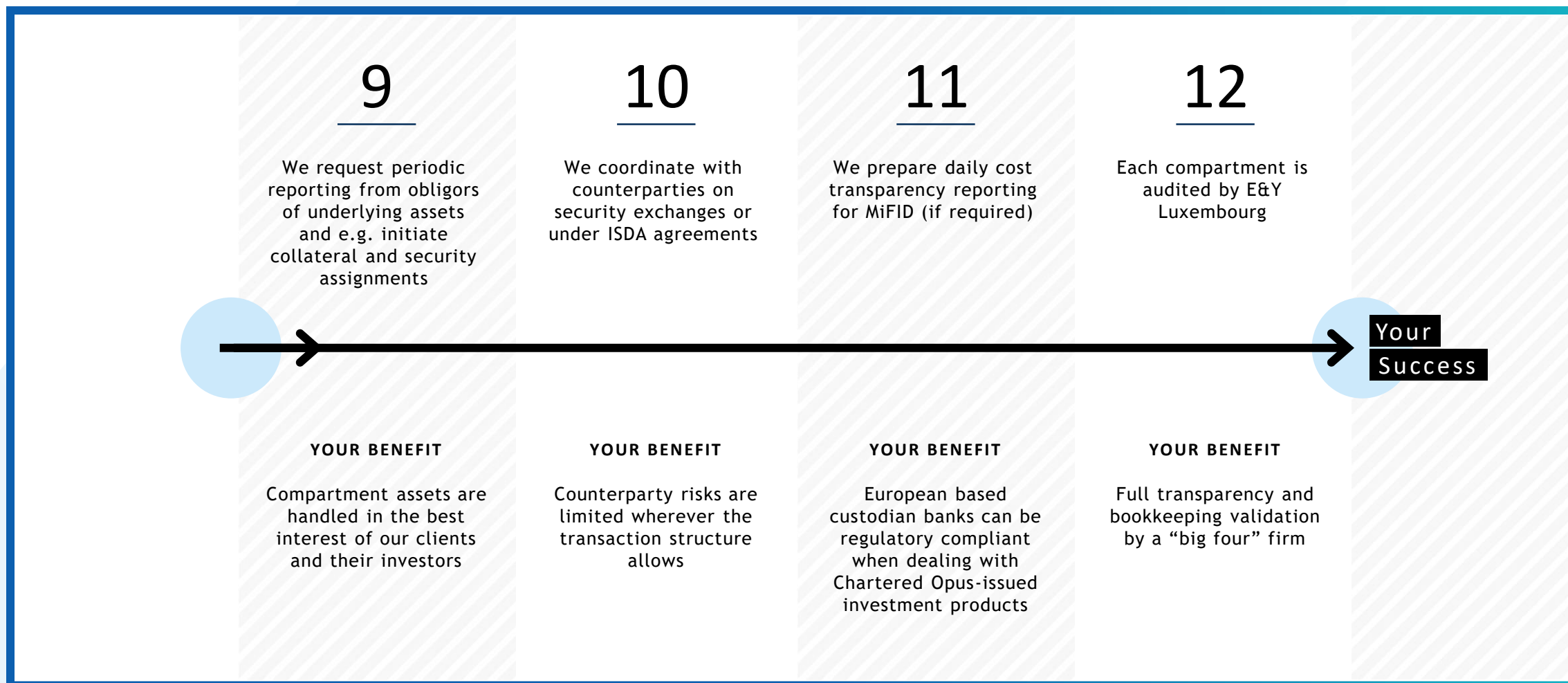
From Project to Investment Product ...



... And Beyond



... And Beyond (Cont.)



OUR OFFERING

CHARTERED OPUS

ISSUERS

Opus - Chartered Issuances S.A.
—
Opus (Public) Chartered Issuances S.A.
—
Opus (Select) Chartered Issuances S.A.

TITLE FORMATS (REGISTERED OR CLEARED)

Notes
—
Certificates
—
Bonds

MAIN ACTIVITIES

Structured Products
—
Asset Participation Products
—
Private Market Products

SERVICES

We offer the full-service spectrum from **origination, structuring, issuance to life cycle management** of investment products. In addition, we facilitate bespoke **white-labelling setup** or **specialized issuance programmes** for our clients.

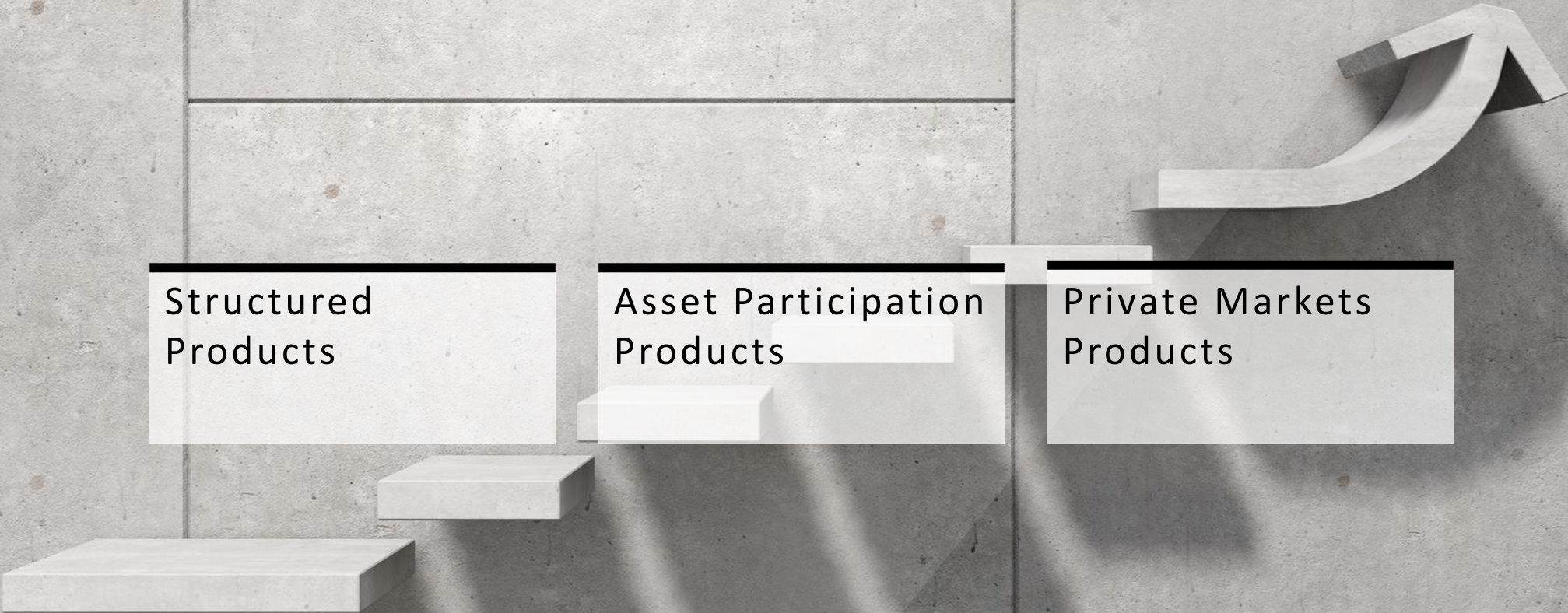
CHARTERED OPUS IS OPERATED BY CHARTERED INVESTMENT.

Chartered Opus Issuers

Issuer	Opus Chartered Issuances S.A.	Opus (Public) Chartered Issuances S.A.	Opus (Select) Chartered Issuances S.A.
Incorporation Year	2013	2014	2019
Incorporation Country	Luxembourg	Luxembourg	Luxembourg
Regulatory Status	Unregulated	Regulated by CSSF	Unregulated
Auditor	E&Y Luxembourg	E&Y Luxembourg	E&Y Luxembourg
Offering Scope	Private placements	Public offering	Private placements
Listing Scope	Unregulated venues	Unregulated venues	Regulated venues ¹
Product Focus	Asset Participation Products, Private Markets Products	Structured Products	Asset Participation Products, Private Markets Products

1) Opus (Select) Chartered Issuances S.A. was specifically developed for institutional clients to realize regulatory benefits by investing in investment products listed on regulated venues

PRODUCT CATEGORIES



Structured
Products

Asset Participation
Products

Private Markets
Products

Structured Products

DESCRIPTION:

- ▶ Structured products combine a funding component (reference bond) with a derivative component (optionality)
- ▶ The reference bond exposes the investor to the credit risk and the funding rate of the obligor of the reference bond (the higher the credit risk the higher the funding rate and vice versa)
- ▶ The funding rate received from the reference bond is transformed into highly tailored optionality

UNDERLYING UNIVERSE (OPTIONALITY):

- ▶ Interest rates, equities and indices (for public offering)
- ▶ Any instrument on which optionality (listed or OTC) is available (for private placements)

WHY CHARTERED OPUS:

- ▶ Dedicated issuance programme for public offerings in EU countries on all major payoffs
- ▶ Highly customizable payoffs for private placements
- ▶ ISDA agreements with multiple hedge counterparties in place (optionality)
- ▶ Large universe of reference bonds (incl. instruments which would be balance sheet expensive for traditional bank issuers) open a wide range of new credit and market opportunities
- ▶ **Structured products issued by Chartered Opus are bankruptcy-remote and do not suffer from additional issuer credit risk (as in the case with bank issuers)**

Asset Participation Products

DESCRIPTION:

- ▶ Asset participation products provide access to financial instruments (single, basket or index format) and may transform the nature of the financial instruments (e.g. restructuring of cash flows)
- ▶ Baskets and indices can be formed being static, rule-based or have a discretionary component
- ▶ The performance of asset participation products is closely linked to the underlying price movements

UNDERLYING UNIVERSE:

- ▶ Alternative investment funds (hedge funds) and mutual funds
- ▶ Baskets of any type of listed or unlisted instrument (provided the instrument is already securitized)
- ▶ Trading strategies and indices

WHY CHARTERED OPUS:

- ▶ Ability to create a stand-alone product or scalable dedicated issuance programme for repeat asset participation transactions
- ▶ Securitization of trading strategies is automated (documentation, reporting, index calculation)
- ▶ Access to a wide network of custodians and trading platform to facilitate the most optimal setup for the transaction (e.g. which custodian is best for AIF funds, which custodian provides trading API connectivity, margining requirements etc.)
- ▶ **Clients benefit from a fast time-to-market and small minimum asset-under-management requirements**

Private Markets Products

DESCRIPTION:

- ▶ Private markets products convert unbankable assets into transferable, tradable and bankable investment products which can be distributed to your investors
- ▶ The performance of private markets participation products is closely linked to the underlying asset price movements

UNDERLYING UNIVERSE:

- ▶ Private debt
- ▶ Private equity (from series A to pre-IPO)
- ▶ Real assets (e.g. art or infrastructure)
- ▶ Trade receivables (trade finance, export finance, factoring)
- ▶ Real estate financing

WHY CHARTERED OPUS:

- ▶ Ability to create a stand-alone product or scalable dedicated issuance programme for repeat private markets transactions
- ▶ Access to an experienced team that has covered almost any product structure and asset risk and therefore has efficient management and IT tools in place to administer the products
- ▶ Access to a wide network of custody and trading counterparties as well as business partners such as law firms, valuation or trustee service providers and subject matter experts to address challenges of each private markets transactions
- ▶ **Our offering helps to increase the radius of distribution and provide access to otherwise difficult to invest asset classes**

Governance

SEGREGATION OF ASSETS AND RISKS:

the Luxembourg Securitization Law of 2004 allows for the creation of “ring-fenced” separate compartments:

- ▶ Assets held in a compartment are distinctly separated from assets held in other compartments and can solely be used to satisfy claims from those investors in such compartment (i.e. no insolvency contamination between different compartments)
- ▶ Issuers are strictly separated from the operational and business risks of Chartered Investment as operator by the separation of companies and ownership structure

MIFID-COMPLIANCE

our MiFID 2 governance process establishes Chartered Investment Germany GmbH as arranger of the investment products taking regulatory burden away from our clients

REGULATORY STATUS

Chartered Opus is serviced by Chartered Investment Germany GmbH, a Bafin regulated financial service company oversighted by the German Bundesbank. Opus (Public) Chartered Issuances S.A. is regulated by Luxembourg financial regulator CSSF.

AUDIT

all Chartered Opus issuers and the platform agents are audited and regulated companies ensuring transparency of the business activities

Our Network & Partners



CHARTERED OPUS

Is a bank-independent Luxembourg-based issuance platform and is active in the origination, structuring, issuance and life cycle management of investment products.

CUSTODIANS



PAYING AGENTS



BUSINESS PARTNERS



HEDGERS



LAW FIRMS



DATA PROVIDERS



THANK YOU



Chartered Investment Germany GmbH
Fürstenwall 172a | 6.OG
40217 Düsseldorf, Germany
+49 211 9367825-0 info@chartered-investment.com
www.chartered-investment.com

DISCLAIMER - IMPOR TANT PLEA SE READ

This presentation as published by Chartered Investment Germany GmbH ("CIG") is purely for information purpose only and is not intended as an offer or solicitation of the purchase or sale of any securities, funds, structured products or any other investment ("Investment Products"). Nothing herein constitute investment, legal, accounting or tax advice or a representation that any Investment Product is suitable for or appropriate to your investment objectives, financial situation and particular needs, or otherwise constitutes a personal recommendation to you. This report does not purport to identify or suggest all the risks or material considerations which may be associated with any Investment Products. If you are in doubt as to any information in respect of any Investment Product, please consult your own financial, legal and/or tax advisers. Any assumptions, data, projections, forecasts or estimates are forward looking statements and based upon information furnished to CIG or publicly available information and reflect subjective estimates and assumptions concerning circumstances and events that have not yet taken place. Accordingly, there can be no assurance or guarantee that any projected or forecasted results will be attained. Actual results may vary from such projections and forecasts. Past performance is not necessarily indicative of future performance, and such variations may be material. While based on the information believed to be reliable, this report and its contents are provided on an "as is" basis. CIG does not make any representation or warranty as to the accuracy or completeness of the information in this report. Information in this report is confidential. Distribution of this report to any person other than the original recipient will be strictly prohibited. CIG and its affiliates, connected or related corporations, directors and/or employees may have an interest in the Investment Products including without limitation, in relation to the Investment Products, marketing, dealing, holding, acting as market-makers, performing financial or advisory services, acting as a manager or co-manager of private offering. CIG and its affiliates, connected or related corporations, directors and/or employees may also have alliances, contractual agreements or broking or investment banking or other relationships for the provision of financial services, with any product provider mentioned in this report. This report may only be distributed in countries where its distribution is legally permitted. This information is not directed to any person in any jurisdiction where by reason of that person's nationality, residence or net worth otherwise will be prohibited. This report may not be distributed by CIG publicly and are only suitable for qualified investors.